“You don’t have to see the whole staircase, just take the first step” — MARTIN LUTHER KING
What an honor and privilege to serve again as this year’s Board Chairperson! After joining the Community Foundation of Burke County (CFBC) a few years ago, I was impressed with the organization’s structure and level of community involvement. I saw an entity that makes an impact in good and bad times. We have seen this multiple times over the last few years. I am proud to be connected with this group and the many people that serve on the Board, its committees, its affiliates (the Burke Women’s Fund and the Burke Youth Organized Philanthropists.)

Our world is transforming at a staggering pace. At times it can be overwhelming and unsettling. Other times, the changes can be the most exciting occurrences imaginable. It seems as if that is what we have experienced in Burke County in 2021. For example, the NC School of Science and Math’s grand opening, two major expansion projects at UNC Health Blue Ridge’s Morganton and Valdese campuses, the new skilled trades building project at Western Piedmont Community College, new businesses, new single and multi-family housing opportunities, etc. In my work, I have the pleasure of meeting numerous people moving to Burke County (from across the country) who are excited about our community.

Nonetheless, we are still experiencing increases in homelessness, the need for more affordable housing options, mental health difficulties, substance abuse issues, high rates of childhood poverty, etc. With a lingering pandemic, political tensions and recession fears, it’s easy to be anxious. Our community needs more affordable housing options, successful mental health recovery opportunities, effective substance abuse rehabilitation programs and solutions to childhood poverty. CFBC has the ability to be a change agent. It has the tools and experience to enhance the positive additions and impact change through collaboration to meet the community’s needs.

Thank you for your continued support. I hope you will be inspired by the 2021 accomplishments of the Foundation. Together we can achieve even more!

Kind regards,
Chris Brittain

Mission Statement
To encourage, develop and participate in philanthropy by providing flexible giving opportunities, professional support and responsible stewardship for the benefit of donors and qualified recipients.
Letter from our President/CEO

Martin Luther King, Jr. once said: “You don't have to see the whole staircase, just take the first step.” In 2021, our community took those first steps to come back from the unprecedented challenges of the pandemic.

In other words, the Community Foundation of Burke County (CFBC) oversaw more than $31 million in charitable assets and distributed more than $1,000,000 in grants to nonprofit organizations. This stewardship was in alignment with the goals of fundholders and CFBC’s strategic goals. Sixteen new funds were established in 2021, a record for the Foundation.

Nonetheless, our most vulnerable communities continued to face barriers to health care, food access, and financial assistance. The Foundation provided a $22,236 grant to the Center for Rural Health Innovations – Health-e-Schools Program. This funding expanded case management and access to health care for students in the Burke County Public School System (BCPS). Also, Prevent Blindness North Carolina received a $5,000 grant to provide vision screenings for Pre-K, Head Start, and fourth graders in the BCPS. St. Charles Borromeo Catholic Church was awarded a $5,000 grant to purchase food for its Food Ministry Program. The American Red Cross received a $5,000 grant to provide financial assistance to Burke County families who lost their homes due to fires.

Highlights of the 2021 Year’s Giving and Impact included:

- Grant awarded to Assure the Future to research the cause of childhood poverty in Burke County ($36,000)
- Establishment of the Friends of the Valdese Rec Endowment to support programs and projects of the Valdese Parks and Recreation Department benefiting Valdese and surrounding communities
- Formulation of seven new scholarship funds to support Burke County students
- Completion of the Homelessness Task Force Study that identified needs of the homeless population and current services being provided
- Award of $5,000 from the Burke Youth Organized Philanthropists to Blue Ridge Community Action (creation of an app that provides resources for health care, mental health counseling and emergency hotlines)
- Grant given to Southmountain Children and Family Services to provide surveillance systems on the foster community campus ($12,360)
- Grant presented by the Burke Women’s Fund to Options, Inc., to provide security for victims and their children after leaving the shelter ($8,360)

Additionally, the Foundation’s Board of Directors completed its three year strategic planning process and identified four areas of focus: (1) transportation; (2) childhood poverty; (3) homelessness; and (4) affordable housing. Task forces were launched for all four of these priorities. The Board remains committed to finding the most effective ways to address these challenges that our community faces.

As we move forward, taking one step at a time, addressing the needs of our community, I remain extremely grateful for the generosity of our donors. Our supporters have continued to increase their giving throughout 2021 to help our community and find solutions that make a lasting impact.
Board Members

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John F. Black, Jr.
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J. J. David Fletcher
John M. Heilman
Kelle B. Huffman
Naomi W. Hunt
M. Alan LeCroy
Martha McMurray-Russ
Sara Black Moses
David A. Parker
J. Mark Rostan
David R. Wiese
V. Otis Wilson, Jr.

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Le N. Erwin
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Derinda P. Stiene
Benjamin S. Succop
Robert T. Turner, II
Edward D. Wall
Emily Williamson Gangi
Otto H. Woerner

Community Committee Members

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James H. Rostan
Kelly M. Snipes
Louis E. Vinay
Steven M. Witte
During 2021, the Board of the Community Foundation of Burke County (CFBC) assessed a need to evaluate key demographics impacted by childhood poverty and the services available to Burke’s children. The Directors also wanted to obtain recommendations for addressing childhood poverty in our community.

In 2010, the percentage of children under the age of 18 living in Burke County was 24.6%; in 2019, the estimated percentage increased 15.4 points to 40%. Compared to 2019 estimates for North Carolina and the United States, 19.5% and 16.8% respectively, Burke County’s 2019 estimates are concerning. The data for these statistics was obtained from the US Census American Community Survey. Another source of data, the County Health Rankings Organization which is a program of the University of Wisconsin Population Health Institute, provided more current estimated data for 2021. It shows that there is an estimated population of 16,649 of children below 18 years of age, and 31% (5,161) of those children live in poverty. The striking rise in poverty is the impetus for needing a comprehensive assessment.

In September of 2021, a $36,000 grant was awarded to Assure the Future, Inc. which manages grants for the Family Infant Preschool Program (FIPP). FIPP is an early childhood and family support program that is recognized nationally and internationally - and has over 50 years of practice, research, and training experience in supporting children with disabilities and developmental delays, and families living in poverty. FIPP is staffed by therapists, teachers, medical staff and research teams.

This two-year Childhood Poverty Community Assessment and Mapping Project, led by Dr. Sarah Sexton and conducted by FIPP Research Associate Deborah Hamby will: (1) define and describe childhood poverty by federal, state, and local standards; (2) describe the demographics for children living in poverty in Burke County with regard to race/ethnicity, family status, income level, educational level, access to housing, geographic location within the county; (3) collaborate with other county agencies to identify services offered to assist Burke County children living in poverty; (4) describe the location of the services and the families that access those services; (5) identify the barriers that prevent children from receiving available services; (6) identify all institutions, agencies, clubs, organizations that serve children living in poverty in Burke County; and (7) offer recommendations for improving the quality and access of resources and supports.

Dr. Sarah Sexton will oversee the project and the timelines. The Team has extensive experience conducting community assessments, developing surveys, facilitating focus groups and building consensus among diverse groups. Deborah Hamby, a statistician with 30 years experience, will collect and analyze the data and has experience using a variety of data gathering and analysis techniques.

It is anticipated that a final grant report will be available in the fall of 2023 and those findings will be shared with the community.
Led by The Rev. Dr. Marshall A. Jolly, Rector of Grace Episcopal Church, the Homelessness Task Force (Task Force) continued its work of connecting with local and national leaders focused on the issue of homelessness. After research and dialogue with organizations addressing homelessness in other areas, it became clear that the first step in the process of understanding the issue in Burke County was to gather accurate data.

The Task Force worked with the Western Piedmont Council of Governments to develop a service analysis and a client analyses. The service analysis focused on identifying services that were being provided to the homeless population, who was providing those services, which organizations were keeping a data base of their client population in the Coordinated Entry Lead System and the Homeless Management Information System, and what services were not being provided. Nineteen agencies responded to the survey and thirteen of those agencies indicated they provided services to the homeless population.

The client analyses survey was led by Captain Jason Whisnant of the Morganton Department of Public Safety. Captain Whisnant, along with members of the Morganton Department of Public Safety, met with individuals who were homeless to answer the following questions: (1) How long have you been homeless; (2) How old are you; (3) What geographic area did you come from; (4) What services have you utilized in the past year; (5) What caused you to become homeless; (6) What do you do during the day; and (7) What would you like for us to know about you.

The Task Force then focused its work at the end of the year on data correlations between the two completed data sets. As the team worked on better understanding the data that was collected, as well as continuing their national and local research, several factors became clear:

• coordination is needed between agencies serving the homeless population
• support is needed for agencies to participate in the available data bases to access federal funding support
• Housing First is a model being used across the country to address homelessness
• case management is needed to focus on prevention, diversion, and rapid rehousing
• limited housing options are a challenge in Burke County
• street outreach needs to become a focus

The Task Force includes: Rich DeAugustinis, Korey-Fisher Wellman, Dr. Anthony Frank, Taylor Dellinger, Alice Horton, Rev. Dana McKim, Danny Scalise, Mo Schwind, Nancy Taylor, Teena Willis, and Jason Whisnant. The issue of homelessness is one that many communities are confronting. The challenge remains developing a rapid rehousing program so that clients can have shelter and be connected with services.
Lizbeth Vazquez-Cortez does not take her education for granted. As a child of an immigrant single mother who worked as a migrant farmworker to provide for Lizbeth and her siblings, Lizbeth understands the sacrifices her mother made to afford her the opportunity to achieve a higher level of education.

Lizbeth attended St. Stephens High School in Hickory and, as a first generation college student, worked diligently to achieve academic success. While at St. Stephens High School, Lizbeth was one of the founding members of the Juntos 4-H Club. The club’s mission was to help Latinx students achieve high school graduation and attend higher education. She served as the Vice-President of that club for two years and was recognized by her peers as a mentor, a role model and a confidant. During Lizbeth’s senior year, the Juntos Program was introduced into the middle schools and Lizbeth attended literally every one of the schools’ family nights. She spoke fluent Spanish to the visiting families and made each member of the family feel welcomed.

Furthermore, Lizbeth’s older sister has special needs and Lizbeth often made personal sacrifices to help care for her sister. Her letters of recommendation indicate that Lizbeth never complained and felt strongly that this was her responsibility. Even with this additional duty, Lizbeth participated in the Key Club and the Juniorettes for three years. (Both organizations focus on community service while one attends St. Stephens High School.)

Lizbeth is currently enrolled at the University of North Carolina at Charlotte where she is pursuing a degree in business marketing. While in college, she has worked twenty hours a week, exhibited the skills of time management and prioritization, and maintained an impressive academic performance.

Lizbeth was the recipient of the 2021 Larry Simpson Memorial Scholarship. This scholarship was established in 2017 to honor the life of Larry Simpson and his dedication to family and service to others. The purpose of the scholarship is to provide financial resources to a student who is a resident of Burke County, Newton, Hickory and/or Conover, North Carolina; speaks English as a second language, can demonstrate community service and demonstrates financial need.

In one of her scholarship recommendations, the author said: “Lizbeth is a tremendous role model for first generation college students. I have no doubt that she will continue to give back to her community throughout her lifetime.”
2021 Endowment Funds

**Animals**
Burke County Friends for Animals Endowment Fund

**Arts**
Burke Arts Council Endowment Fund
Caldwell Arts Council Endowment Fund
Caldwell Arts Council Limited Endowed Donor Advised Fund
The Rock School Arts Foundation Endowment Fund

**Broad Charitable Purposes**
Avery-Causby Fund
Bob and Susan Merrill Endowment Fund
Donald and Betty Taylor Fund
Dorothy K. Ervin Endowment Fund
Emanuel A. and Romilda P. Richard Endowment Fund
Francis and Emily Grill Memorial Fund
George H. and Rose Marie Yount Endowment Fund
Jean Conyers Ervin Fund
Lloyd E. and Helen M. Wallace Endowment Fund
Marilyn Malone Gordon Endowment Fund
Mary Lou Sossaman Endowment Fund
Otto and Wynne Woerner Fund
Wildcats Legacy Fund
William E. and Laura Ervin Smith Fund

**Cemetery Maintenance**
Mountain View Cemetery Fund
Quaker Meadows Cemetery Fund
Waldensian Presbyterian Church Cemetery Endowment Fund

**Culture/History**
Historic Burke Foundation-Alice Elaine Falls Endowed Fund
Historic Burke Foundation-Alice Elaine Falls Limited Endowed Donor Advised Fund
History Museum of Burke County Endowment Fund
History Museum of Burke County Limited Endowment Fund
Library Foundation of Burke County Endowment Fund

**Deaf and Hearing Impaired**
Albert Mehl Endowment Fund

**Donor Advised**
Bowers-Greene Endowment Fund
Burke Sunrise, Inc. Limited Endowed Donor Advised Fund
Burke Women’s Fund
Camp Lake James Stewardship Fund

Charles M. and Alice M. Carey Fund
Chris and Leanne Brittain Family Fund
Christian Shull Children’s Endowment Fund
Cooper McCall Endowment Fund
Ellen and Rountree Collett Fund
Gresham Orrison Endowment Fund
Jackie and Paul Deaton Fund
Jack’s Fund
James H. and Doris G. Edwards Endowment Fund
James H. Rostan and Linda R. Rostan Endowment Fund
Janice H. Rostan Endowment Fund
Jean B. and Frederick M. Riggs, Sr. Endowment Fund
Joel Hastings Endowment Fund
John P. Rostan, Jr. and Naomi Bounous Rostan Endowment Fund
Joyce Amos Jones Endowment Fund
Kath-Dyer Fund
Little Blue Fund
Mayas la nueva generacion-Mayas the Next Generation Fund
Morgan-Avery Fund
Norvell Family Fund
Rotary Club of Morganton Charitable Fund
Salsbury-Taylor Fund
Ted and Evelyn DeAugustinis Fund
The J. Alex and Vivian G. Mull Foundation Charitable Fund
The Martin Luther Fund

**Education/Scholarship**
Adam Benson Scholarship Fund
Anita Wilson Scholarship Fund
Ann Cornwell Patton and George Thomas Cornwell Fund
Azmi S. Jarrah Scholarship Fund
Barrett L. and Diana S. Crawford Scholarship Fund
Betty and Otto Woerner Endowed Scholarship Fund
Burke Education Endowment Program Endowed Fund
Cranford Scholarship Endowment Fund
Clyde Nichols Young, Jr. Endowed Scholarship Fund
Crump-Pollpeter Scholarship Fund
Darren Wilson Scholarship Fund
Drexel Alumni Association Fund
Erin’s Memorial Scholarship Fund
Freddy L. Leger Memorial Scholarship Fund
Gertrude Hire Scholarship Fund
Glenn R. Yoder Scholarship Endowment Fund

Please consider making a donation to one of these endowments.
Community Foundation of Burke County

Jimmy C. Draughn Scholarship Endowment Fund
Keith Warren Black Educational Scholarship Fund
Larry and Louise Huffman Scholarship Endowment Fund
Larry Simpson Memorial Scholarship Fund
Margaret Franklin Scholarship Fund
Martha and Ron Franklin Music Scholarship Endowment Fund
Michael Williamson Eley Endowment Fund
Mildred and Hugh Fletcher Scholarship Fund
Morganton Day School Scholarship Endowment Fund
Nathan Alan Williams Scholarship Fund
Norvell Family Fund – Libby Enos Norvell Educational Scholarship
Norvell Family Fund – Paul J. Koehnke Fine Arts Scholarship
Raymond K. Miller Scholarship Endowment Fund
Robert A. “Bob” Shook Memorial Scholarship Fund
Rotary Club of Morganton Scholarship Endowment Fund
Ruth Bolick Christian Scholarship Fund
Smith-Nanney Scholarship Fund
St. Stephen’s Episcopal Church Miss Annie Avery Scholarship Fund
The North Carolina School of Science and Mathematics – Morganton Fund
Tim Spain Scholarship Fund
Valdese Rotary Club Endowed Scholarship Fund
Waldensian Presbyterian Women Scholarship Program Endowment Fund
Wynne and Otto Woerner Endowed Scholarship Fund

Environment
Foothills Conservancy of North Carolina Burke County Endowment Fund
Friends of the Valdese Rec Fund
Martha’s Park Endowment Fund

Health Care
Burke Hospice & Palliative Care Endowment Fund
Burke Hospice & Palliative Care, Inc. Limited Endowed Donor Advised Fund
Burke Hospice & Palliative Care, Inc. Limited Endowed Donor Advised Fund II
Good Samaritan Clinic Endowment Fund
Ron LaSalle Limited Endowment Fund for Charitable Care
Stop Alcohol and Drug Addiction Endowment Fund
Teeth in Need Endowment Fund

Human Services
Andrea Galen Jacks Endowment Fund
Blue Ridge Community Action Fund
Burke Charitable Properties Limited Endowed Donor Advised Fund
Burke County United Way Fund
Burke United Christian Ministries Limited Endowed Donor Advised Fund
Children’s Home Society of North Carolina Limited Endowed Fund
Drew Woerner Endowment Fund
Foothills Service Project Limited Endowed Donor Advised Fund
Habitat for Humanity of Burke County, Inc. Fund
Options Against Family Violence Fund
Ray and Laura Consley Endowed Fund
Southmountain Children and Family Services Endowment Fund
W. Edwin & Marie T. Hoyle Endowed Fund

School Nurse Program/Nursing Scholarship
Minnie Belle Rector Cooper Nursing Scholarship Fund
Stiff Endowment Fund

Religion
Edna Daves and Thomas Jackson McCall Endowment Fund
First Presbyterian Church Morganton Limited Endowed Donor Advised Fund
George Lewis “Jake” and Annie Taylor Paschall Endowment Fund
Loy Ray, Jr. and Doris Pons Burris Endowment Fund
Waldensian Presbyterian Church Endowment Fund
Walter Howard Lewis Endowment Fund

Travel Fellowship-First Baptist Church Morganton
Jerald C. Liebhart, Sr. & Grace Folmar Liebhart Fund

Unrestricted
Betsy and Billy Joe Patton Endowment Fund
Bill and Hazel Bailey Abernathy Endowment Fund
Carl H. and Linda S. Wall Endowment Fund
Donald Jackson McCall Endowment Fund
F. Sam and Phyllis Rogers Fund
John L. and Caroline W. Kos Fund
John W. Ervin, Jr. Endowment Fund
Pat and Harold Mitchell Fund

Please visit www.cfburkecounty.org to donate online.
Crump-Pollpeter Scholarship Fund

The Crump-Pollpeter Fund was established in 2017 and it honors the memory of Ruth and Herman Crump and Mary Lou and Ralph Pollpeter. The purpose of the scholarship is to provide resources to a student entering college, attending college, or attending graduate school. Preference is given to students who are majoring in elementary education or Christian ministry.

Corinne Slutsky, a graduate of East Burke High School, was the 2021 recipient of the Crump-Pollpeter Scholarship Fund. Corinne was active in the National Honor Society, Student Government Association, Fellowship of Christian Athletes and the Anchor Club.

Corinne is now attending NC State University where she is majoring in elementary education. Her classes include Introduction to Health Concepts, Health-Illness Concepts, Family Health Concepts and Success and Study Skills. Classes include Principles of Managerial Accounting, Principles of Microeconomics, Calculus and Astronomy.

Drexel Alumni Association

The Drexel Alumni Association Scholarship was established in 2002 by the Drexel Alumni Association to honor the memory of Harry L. Hallyburton and Faye T. Russell. The purpose of the scholarship is to provide resources to a student, or the student’s parents, who attended a Drexel school.

Lauren Crump, a graduate of Burke Middle College, was one of the recipients of the 2021 Drexel Alumni Association Scholarship. Lauren was a member of the Burke Middle College Student Leadership Team, the Western Piedmont Community College Student Government Association, and the Burke Middle College Service Club.

Lauren is now attending Western Piedmont Community College where she is pursuing a degree in nursing. Her classes include Introduction to Health Concepts, Health-Illness Concepts, Family Health Concepts and Success and Study Skills. Classes include Principles of Managerial Accounting, Principles of Microeconomics, Calculus and Astronomy.

Ruth Bolick Christian Scholarship

The Ruth Bolick Christian Scholarship was established in 2019 to honor the memory of Miss Ruth Bolick who taught school at Rutherford College Elementary for over thirty years and was the youth leader at Abernethy Memorial United Methodist Church. The purpose of the scholarship is to provide resources to a student entering college, attending college, or attending graduate school, who demonstrates a Christian commitment, strong moral character and financial need. Preference is given to applicants who are members of or who have close relatives who are members of Abernethy Memorial United Methodist Church.

Hunter Jensen was one of the 2021 recipients of the Ruth Bolick Christian Scholarship. He attends NC State University where he is majoring in electrical engineering. Hunter is a member of Abernethy Memorial United Methodist Church where he has volunteered in the food pantry. He and his family have also been active volunteers for Operation Christmas Child. While attending NC State University, Hunter’s classes include Fund Logic Design, Linear Systems, Microelectronics and Electric Circuits.

Lucas Rector was also one of the recipients of the 2021 Ruth Bolick Christian Scholarship. He graduated from Jimmy C. Draughn High School and is attending Western Piedmont Community College where he is majoring in computer engineering. His classes include Chemistry and Trigonometry. While attending Jimmy C. Draughn High School, Lucas was a member of the National Honor Society and the junior and senior varsity basketball teams.
Tim Spain Scholarship Fund

The Tim Spain Scholarship Fund was established in 2017 in memory of Tim Spain. Mr. Spain taught German and mathematics at East Burke High School and mathematics at Jimmy C. Draughn High School. The purpose of the scholarship is to provide resources to a student from East Burke High or Jimmy C. Draughn High School who demonstrates a willingness to help others, is involved in non-athletic extra-curricular activities, has financial need and will be attending a four year college.

Allie Cooke, a graduate of East Burke High School, was the 2021 recipient of the Tim Spain Scholarship Fund. During her time at East Burke High School she was active in the Anchor Club, Student Government Association, National Honor Society, Fellowship of Christian Athletes and Peers in Education.

Allie is attending Gardner Webb University where she is majoring in exercise science. Her coursework includes Kinesiology, Physics, Developmental Psychology, Chemistry and Microbiology.

Valdese Rotary Club Scholarship

The Rotary Club of Valdese Scholarship was established in 2002. The purpose of the scholarship is to provide resources for a student entering college or already enrolled in college who can demonstrate financial need and can express how his/her academic and community service reflects the Rotary “Four-Way Test”.

Kloey Merck is one of the recipients of the 2021 Valdese Rotary Scholarship Fund. She attends Western Carolina University where she is majoring in nursing. Her coursework includes Nursing Ethics and Policy, Adult Nursing Practicum, Evidence Based Nursing Practicum, and Concepts of Geriatric Nursing. Kloey is a member of the Nursing Christian Fellowship and the University Choir. She volunteers at North Laurel Baptist Church when she is home.
In 2021, over ninety (90) Burke County women provided $27,660 to local nonprofit organizations serving women and their families.

In August, the BWF Steering Committee conducted a ZOOM Lunch and Learn featuring three 2021 grant recipients. Allison Bell, Program Director for the Center for Rural Health Innovation – Health-E-Schools Burke, described how Tytocare Pro telehealth devices are used to provide health care to school children. Kristy Graf, Executive Director of Options, explained how security devices would be used for victims and their children after they leave the shelter. Susan Pollpeter, Director of Compassionate Hearts Clinic, described how mental health services were being provided for women. BWF also awarded $6,500 to the Glen Alpine Food Pantry for basic needs and $5,000 to Casting for Hope for client financial assistance.

The Burke Youth Organized Philanthropists (BYOP) entered its sixth year of operation in 2021. Sara Black Moses, Board member of the Community Foundation of Burke County (CFBC), serves as Director.

BYOP provided a $5,000 grant to the Burke Council on Alcoholism & Chemical Dependency to develop educational programs for Burke County middle schools focused on the dangers of vaping.

Other grant recipients included a $1,000 grant to the First United Methodist Church - Valdese for its Backpack Feeding Ministry, and a $1,000 grant to The Industrial Commons providing funds for a Hometown Walkabout Cultural Diversity Program.
2021 Total Grants
Endowed, Limited Endowed, Burke Women’s Fund, Burke Organized Youth Philanthropists, and Unrestricted

In 2021, $1,099,746 in grant funding was distributed to qualified nonprofit agencies and organizations. Human Services received the largest allocation (28%).

Burke Women’s Fund Endowment Balance

Learn more about the Community Foundation
If you know a group who might enjoy learning about us, please contact Nancy W. Taylor at 828-437-7105. We have a brief 15–20 minute presentation that explains how the Foundation works and how anyone can become a philanthropist.
Statement of Financial Position

<table>
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<tr>
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<th>2021 Total</th>
<th>2020 Total</th>
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<tr>
<td><strong>Assets</strong></td>
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<td><strong>Current assets:</strong></td>
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<td>Cash and equivalents</td>
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<td><strong>Total liabilities and net assets</strong></td>
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## Statement of Activities

### Revenues and other support

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<td>1,571,600</td>
<td>2,604,964</td>
</tr>
<tr>
<td>Investment income</td>
<td>394,123</td>
<td>350,228</td>
</tr>
<tr>
<td>Net realized and unrealized gains on investments</td>
<td>3,558,566</td>
<td>2,384,537</td>
</tr>
<tr>
<td>Change in cash surrender value of life insurance</td>
<td>(542)</td>
<td>(104)</td>
</tr>
<tr>
<td>Other</td>
<td>3,920</td>
<td>718</td>
</tr>
<tr>
<td><strong>Total revenues and other support</strong></td>
<td>5,527,667</td>
<td>5,340,343</td>
</tr>
</tbody>
</table>

### Expenses:

<table>
<thead>
<tr>
<th>Description</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program services</td>
<td>1,273,490</td>
<td>1,625,980</td>
</tr>
<tr>
<td>Management and general</td>
<td>110,712</td>
<td>109,562</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td>1,384,202</td>
<td>1,735,542</td>
</tr>
<tr>
<td>Increase (decrease) in net assets</td>
<td>4,143,465</td>
<td>3,604,801</td>
</tr>
</tbody>
</table>

### Net assets

<table>
<thead>
<tr>
<th>Description</th>
<th>2021</th>
<th>2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net assets at beginning of year</td>
<td>27,533,776</td>
<td>23,928,975</td>
</tr>
<tr>
<td>Net assets at end of year</td>
<td>31,677,241</td>
<td>27,533,776</td>
</tr>
</tbody>
</table>

Complete audited statements are available at the office of the Foundation.